

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Southern District of Texas

Case number (if known): _____ Chapter 15

☐ Check if this is an amended filing**Official Form 401****Chapter 15 Petition for Recognition of a Foreign Proceeding**

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write debtor's name and case number (if known).

1. Debtor's name Calfrac Well Services Corp.

2. Debtor's unique identifier

For non-individual debtors:☒ Federal Employer Identification Number (EIN) 8 4 - 1 5 9 1 7 3 8☐ Other _____. Describe identifier _____.**For individual debtors:**☐ Social Security number: xxx - xx- ____☐ Individual Taxpayer Identification number (ITIN): 9 xx - xx - ____☐ Other _____. Describe identifier _____.

3. Name of foreign representative(s)

Ronald P. Mathison

4. Foreign proceeding in which appointment of the foreign representative(s) occurred

Court of Queen's Bench of Alberta

5. Nature of the foreign proceeding

Check one:

☐ Foreign main proceeding☐ Foreign nonmain proceeding☒ Foreign main proceeding, or in the alternative foreign nonmain proceeding

6. Evidence of the foreign proceeding

☒ A certified copy, translated into English, of the decision commencing the foreign proceeding and appointing the foreign representative is attached.☐ A certificate, translated into English, from the foreign court, affirming the existence of the foreign proceeding and of the appointment of the foreign representative, is attached.☐ Other evidence of the existence of the foreign proceeding and of the appointment of the foreign representative is described below, and relevant documentation, translated into English, is attached.

7. Is this the only foreign proceeding with respect to the debtor known to the foreign representative(s)?

☐ No. (Attach a statement identifying each country in which a foreign proceeding by, regarding, or against the debtor is pending.)☒ Yes

Debtor Calfrac Well Services Corp.
Name

Case number (if known) _____

8. Others entitled to notice

Attach a list containing the names and addresses of:

- (i) all persons or bodies authorized to administer foreign proceedings of the debtor,
- (ii) all parties to litigation pending in the United States in which the debtor is a party at the time of filing of this petition, and
- (iii) all entities against whom provisional relief is being sought under § 1519 of the Bankruptcy Code.

9. Addresses**Country where the debtor has the center of its main interests:**Canada**Debtor's registered office:**1560 Broadway, Suite 2090

Number Street

P.O. Box

Denver, Colorado80202

City State/Province/Region ZIP/Postal Code

United States of America

Country

Individual debtor's habitual residence:**Address of foreign representative(s):**

Number Street

411 - 8th Avenue S.W.

Number Street

P.O. Box

P.O. Box

City State/Province/Region ZIP/Postal Code

Calgary, AlbertaT2P 1E3

City State/Province/Region ZIP/Postal Code

Country

Canada

Country

10. Debtor's website (URL)https://www.calfrac.com**11. Type of debtor**

Check one:

☒ Non-individual (check one):☒ Corporation. Attach a corporate ownership statement containing the information described in Fed. R. Bankr. P. 7007.1.☐ Partnership☐ Other. Specify: _____☐ Individual

Debtor Calfrac Well Services Corp. Case number (if known) _____
Name

12. Why is venue proper in this district?

Check one:

- ☒ Debtor's principal place of business or principal assets in the United States are in this district.
- ☐ Debtor does not have a place of business or assets in the United States, but the following action or proceeding in a federal or state court is pending against the debtor in this district:
- _____
- ☐ If neither box is checked, venue is consistent with the interests of justice and the convenience of the parties, having regard to the relief sought by the foreign representative, because:
- _____

13. Signature of foreign representative(s)

I request relief in accordance with chapter 15 of title 11, United States Code.

I am the foreign representative of a debtor in a foreign proceeding, the debtor is eligible for the relief sought in this petition, and I am authorized to file this petition.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct,

X

/s/ Ronald P. Mathison

Signature of foreign representative

Ronald P. Mathison

Printed name

Executed on 07/13/2020
MM / DD / YYYY

X

Signature of foreign representative

Printed name

Executed on _____
MM / DD / YYYY

14. Signature of attorney

X

/s/ Caroline A. Reckler

Signature of Attorney for foreign representative

Date

07/13/2020

MM / DD / YYYY

Caroline A. Reckler

Printed name

Latham & Watkins LLP

Firm name

330 North Wabash Avenue, Suite 2800

Number Street

Chicago

City

IL

State

60611

ZIP Code

(312) 876-7700

Contact phone

caroline.reckler@lw.com

Email address

6275746

Bar number

IL

State

Calfrac Well Services Corp.
Chapter 15 Voluntary Petition Attachments

Item 6. A certified copy, translated into English, of the decision commencing the foreign proceeding and appointing the foreign representative.

COURT FILE NUMBER 2001 -

COURT COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

Clerk's Stamp

MATTER IN THE MATTER OF SECTION 192 OF THE CANADA BUSINESS CORPORATIONS ACT, R.S.C. 1985, C. C-44, AS AMENDED

AND IN THE MATTER OF A PROPOSED ARRANGEMENT OF 12178711 CANADA INC., CALFRAC WELL SERVICES LTD., CALFRAC (CANADA) INC., CALFRAC WELL SERVICES CORP. and CALFRAC HOLDINGS LP, by its General Partner CALFRAC (CANADA) INC.

APPLICANTS 12178711 CANADA INC., CALFRAC WELL SERVICES LTD., CALFRAC (CANADA) INC., CALFRAC WELL SERVICES CORP. and CALFRAC HOLDINGS LP, by its General Partner CALFRAC (CANADA) INC.

RESPONDENT Not Applicable

DOCUMENT **PRELIMINARY INTERIM ORDER**

ADDRESS FOR SERVICE AND CONTACT
INFORMATION OF PARTY
FILING THIS DOCUMENT **BENNETT JONES LLP**
Barristers and Solicitors
4500, 855 – 2nd Street S.W.
Calgary, Alberta T2P 4K7

Solicitor: Chris Simard / Kevin Zych / Michael Shakra
Telephone: 403-298-4485 / 416-777-5738 / 416-777-6236
Facsimile: 403-260-7024 / 416-862-6666 / 416-862-6666
Email: simardc@bennettjones.com/
zychk@bennettjones.com /
shakram@bennettjones.com

File Number: 044609-00111

DATE ON WHICH ORDER WAS PRONOUNCED: July 13, 2020

NAME OF JUDGE WHO MADE THIS ORDER: JUSTICE D. B. NIXON

LOCATION OF HEARING: CALGARY, ALBERTA

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UPON the Originating Application (the "**Application**") of 12178711 Canada Inc. ("**Calfrac Arrangeco**") Calfrac Well Services Ltd. ("**Calfrac**"), Calfrac (Canada) Inc. ("**CCI**"), Calfrac Well Services Corp. ("**CWSC**") and Calfrac Holdings LP ("**CHLP**"), by its general partner CCI. (collectively, the "**Calfrac Entities**" or the "**Applicants**") for a preliminary Interim Order (the "**Preliminary Interim Order**") pursuant to Section 192 of the *Canada Business Corporations Act*, R.S.C. 1985, c. C-44, as amended (the "**CBCA**") in connection with an arrangement (the "**Arrangement**") involving the Calfrac Entities;

AND UPON reading the Application and the affidavit of Ronald P. Mathison, Co-founder and Executive Chairman of Calfrac, sworn on July 13, 2020 (the "**Mathison Affidavit**");

AND UPON HEARING counsel for the Applicants, counsel for an *ad hoc* committee of Senior Unsecured Noteholders (the "**Ad Hoc Committee of Senior Unsecured Noteholders**"), and counsel for the Agent;

FOR THE PURPOSES OF THIS ORDER:

1. Capitalized terms used herein but not defined have the meanings set forth in Schedule A.

IT IS HEREBY ORDERED AND DECLARED THAT:

Service

2. Service of Notice of this Application in respect of the Preliminary Interim Order is hereby deemed to be good and sufficient and this Application is properly returnable today.

Entities Subject to These Proceedings

3. The Applicants are all entities subject to these proceedings, and are authorized to take all steps necessary or desirable to advance the Arrangement and the Recapitalization Transaction.

Record Dates

4. Subject to further Order of this Court, provided that the date of any meeting of Senior Unsecured Noteholders to consider any Plan of Arrangement which may be proposed in these proceedings occurs on or before 60 days from the date of this Order, the record date (the "**Senior Unsecured Noteholder Record Date**") for determination of the Senior Unsecured Noteholders entitled to notice of, and to vote at, such meeting, shall be 5:00 p.m. (Calgary time) on July 13, 2020.
5. Subject to further Order of this Court, provided that the date of any meeting of Common Shareholders to consider any Plan of Arrangement which may be proposed in these proceedings occurs on or before 60 days from the date of this Order, the record date (the "**Shareholder Record Date**") for determination of the Common Shareholders entitled to notice of, and to vote at, such meeting, shall be 5:00 p.m. (Calgary time) on July 13, 2020.
6. The requirement to provide notice of the Senior Unsecured Noteholder Record Date or the Common Shareholder Record Date (collectively, the "**Record Dates**") by way of newspaper advertisement pursuant subsection 133(4)(a) of the ABCA and/or subsection 134(3)(a) of the CBCA (collectively, the "**Record Date Notice Provisions**") is waived and the Applicants shall be deemed to have complied with the Record Date Notice Provisions by complying with all other applicable notice requirements in respect of the Record Dates pursuant to the ABCA, the CBCA or otherwise.

Stay of Proceedings

7. From 12:01 a.m. (Calgary time) on the date of this Preliminary Interim Order and until further order of the Court (the "**Stay Period**"), no right, remedy or proceeding, including, without limitation, any right to terminate, demand, accelerate, set off, amend, declare in default or take any other action under or in connection with any loan, note, commitment, contract or other agreement, at law or under contract, may be exercised, commenced or proceeded with by: (i) the Second Lien Noteholders; (ii) the Senior Unsecured Noteholders; (iii) any administrative agent, collateral agent, sub-agent, indenture trustee or similar person in respect of or in connection with amounts

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owing to the Second Lien Noteholders or the Senior Unsecured Noteholders; or (iv) any person (other than HSBC in its capacity as Agent under, and the lenders party to, the Credit Agreement, who are expressly not subject to the stay of proceedings herein) that is party to or a beneficiary of any other loan, note, commitment, contract or other agreement with one or more of the Calfrac Entities, against or in respect of any of the Calfrac Entities, or any of the present or future property, assets, rights or undertakings of any of the Calfrac Entities, of any nature in any location, whether held directly or indirectly by any of the Calfrac Entities, by reason or as a result of:

- (a) the Applicants having made an application to this Court pursuant to Section 192 of the CBCA;
- (b) any of the Calfrac Entities being a party to or involved in these proceedings or the Arrangement;
- (c) any of the Calfrac Entities taking any step contemplated by or related to these proceedings or the Arrangement, including but not limited to the commencement or prosecution of any foreign proceedings for the recognition of these proceedings or the Arrangement;
- (d) the non-payment of principal, interest and any other amounts due and payable in respect of any of the Senior Unsecured Notes or any related documents, or the expiry of any applicable grace periods thereunder; or
- (e) any default or cross-default under or in connection with any of the Second Lien Notes, the Senior Unsecured Notes or any related documents,

in each case except with the prior consent of the Applicants or leave of this Court.

8. To the extent that any limitation or cure period under, in respect of or in connection with the Second Lien Notes, the Senior Unsecured Notes or any related documents (a "**Limitation or Cure Period**") expires on or after the date of this Preliminary Interim Order (the "**Effective Date**"), such limitation or cure period shall be tolled and extended for the duration of the Stay Period, such that it ceases to continue running and shall be deemed not

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to have expired during the period between the Effective Date and the termination of the Stay Period.

Notice of Proceedings

9. Subject to further order of this Court, the only persons entitled to notice of and to appear and be heard at subsequent motions within these proceedings shall be:

- (a) the Calfrac Entities and their counsel;
- (b) counsel to the Agent, the Second Lien Note Trustee, the Senior Unsecured Note Trustee or any of the Second Lien Noteholders or Senior Unsecured Noteholders;
- (c) counsel to the Ad Hoc Committee of Senior Unsecured Noteholders;
- (d) the CBCA Director; and
- (e) any other interested person who has served a Notice of Appearance in accordance with this Preliminary Interim Order.

10. Any Notice of Appearance served in these proceedings shall be served on the counsel for the Calfrac Entities as soon as reasonably practicable at the following address:

Bennett Jones LLP
4500 Bankers Hall East
855 2 Street SW
Calgary, AB T2P 4K7

Solicitor: Kevin Zych / Chris Simard
Telephone: 416-777-5738 / 403-298-4485
Facsimile: 416-862-6666 / 403-265-7219
Email: zychk@bennettjones.com / simardc@bennettjones.com

Comeback Hearing

11. Any interested party that wishes to amend or vary this Preliminary Interim Order shall be entitled bring an application before this Court on seven business days' notice to the

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Calfrac Entities and any other party or parties likely to be affected by the order to be sought by such interested party.

Notices and Distribution

12. The Applicants are at liberty to serve or distribute this Preliminary Interim Order, any other materials and orders in these proceedings, any notices or other correspondence, by forwarding true copies thereof by prepaid ordinary mail, courier, personal delivery, facsimile transmission or, electronic mail or e-mail, to interested parties at their respective addresses, electronic mail or email addresses as last shown on the records of the Calfrac Entities and that any such service or distribution by courier, personal delivery, facsimile, electronic mail or e-mail transmission shall be deemed to be received on the next business day following the date of forwarding thereof, or if sent by ordinary mail, on the third business day after mailing.
13. Service or distribution in accordance with this Preliminary Interim Order shall be deemed to be in satisfaction of a legal or judicial obligation, and notice requirements within the meaning of clause 3(c) of the *Electronic Commerce Protection Regulations*, Reg. 8100-2-175 (SOR/DORS).

Foreign Proceeding

14. A senior officer of the Applicants is hereby authorized, as necessary, to act as the representative or foreign representative (the "**Foreign Representative**") of the Applicants in connection with these proceedings and with carrying out the terms of this Preliminary Interim Order for, among other things, the purpose of having these proceedings recognized or approved in any other jurisdiction whether in or outside of Canada, as necessary.
15. The Foreign Representative is hereby authorized to apply for foreign recognition and approval of these proceedings, as necessary, in any jurisdiction outside of Canada, including in the United States pursuant to chapter 15 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532.

Extra-Territorial Assistance

16. This Preliminary Interim Order shall have full force and effect in all other Provinces and Territories of Canada and shall be enforced in the courts of each of the Provinces and Territories of Canada in the same manner in all respects as if this Preliminary Interim Order had been made by the Court enforcing it.
17. This Court requests the aid and recognition of any court or any judicial, regulatory or administrative body in any province in Canada and any judicial, regulatory or administrative tribunal or body or other court constituted pursuant to the Parliament of Canada, the legislature of any province and any court or any judicial, regulatory or administrative body of the United States, any state thereof or any other country in the aid of and to assist this Court in carrying out the terms of this Preliminary Interim Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Applicants as may be necessary or desirable to give effect to this Preliminary Interim Order or to assist the Calfrac Entities and their respective agents in carrying out the terms of this Preliminary Interim Order.



**Justice of the Court of Queen's
Bench of Alberta**

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**Schedule A
Defined Terms**

"ABCA" means the *Business Corporations Act*, R.S.A. 2000, c. B-9, as amended;

"Agent" means HSBC, in its capacity as Lead Arranger, Sole Bookrunner and Administration Agent under the Credit Agreement;

"Common Shareholders" means the holders of common shares of Calfrac, in such capacity;

"Credit Agreement" means the Amended and Restated Credit Agreement dated April 30, 2019 between Calfrac, as borrower, HSBC Bank Canada ("**HSBC**") and each of the other financial institutions party thereto, as lenders, and HSBC, as Agent (as amended, restated or supplemented from time to time);

"Recapitalization Transaction" means the proposed recapitalization transaction to be carried out by the Calfrac Entities, as described in paragraph 24 of the Mathison Affidavit;

"Second Lien Note Indenture" the indenture dated February 14, 2020 among Calfrac Holdings LP, as issuer of the Second Lien Notes, Calfrac and Calfrac Well Services Corp., as initial guarantors, and Wilmington Trust, National Association, as trustee;

"Second Lien Note Trustee" means Wilmington Trust, National Association, in its capacity as trustee and collateral agent pursuant to the Second Lien Note Indenture;

"Second Lien Noteholders" means a holder or holders of the Second Lien Notes, in their capacity as such;

"Second Lien Notes" means the 10.875% second lien secured notes of Calfrac Holdings LP in the maximum aggregate amount of USD\$120,000,100 due 2026 and issued and outstanding pursuant to the Second Lien Note Indenture;

"Senior Unsecured Note Indenture" means the indenture dated May 30, 2018 among Calfrac Holdings LP, as issuer of the Senior Unsecured Notes, Calfrac and Calfrac Well Services Corp.,

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as initial guarantors, and Wells Fargo Bank, National Association, as the Senior Unsecured Note Trustee;

"Senior Unsecured Note Trustee" means Wells Fargo Bank, National Association, in its capacity as trustee under the Senior Unsecured Note Indenture;

"Senior Unsecured Noteholders" means a holder or holders of the Senior Unsecured Notes; and

"Senior Unsecured Notes" means the 8.50% senior unsecured notes of Calfrac Holdings LP in the maximum aggregate amount of USD\$650,000,000 due 2026 and issued and outstanding pursuant to the Senior Unsecured Note Indenture.

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Calfrac Well Services Corp.
Chapter 15 Voluntary Petition Attachments

Item 8. A list containing the names and addresses of (i) all persons or bodies authorized to administer foreign proceedings of the debtor, (ii) all parties to litigation pending in the United States in which the debtor is a party at the time of filing of this petition, and (iii) all entities against whom provisional relief is being sought under 11 U.S.C. § 1519.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re

Calfrac Well Services Corp.,

Debtor in a Foreign Proceeding

Chapter 15

Case No. 20-[____] (____)

**VERIFIED LIST PURSUANT TO RULE 1007(A)(4) OF THE FEDERAL RULES OF
BANKRUPTCY PROCEDURE**

I, Ronald P. Mathison, as the authorized foreign representative (the “**Foreign Representative**”) of the above-captioned debtor (the “**Debtor**”), which is the subject of proceedings regarding an arrangement under the Canada Business Corporations Act, R.S.C. 1985, c. C-44 (the “**Canadian Proceedings**”) concerning the Debtor currently pending before the Court of Queen's Bench of Alberta (the “**Canadian Court**”), hereby submit this verified list pursuant to Rule 1007(a)(4) of the Federal Rules of Bankruptcy Procedure (the “**Verified List**”) under penalty of perjury under the laws of the United States as follows:

I. ADMINISTRATOR OF THE DEBTOR IN FOREIGN PROCEEDING

1. I, Ronald P. Mathison, am the authorized Foreign Representative in the Canadian Proceedings. I certify pursuant to 28 U.S.C. § 1746 under penalty of perjury under the laws of the United States to the best of my knowledge, information, and belief, that, other than the Canadian Proceedings, there are no foreign proceedings pending with respect to the Debtor.

2. My address is: 411 – 8th Avenue S.W., Calgary, Alberta T2P 1E3, Canada.

II. LITIGATION PARTIES IN THE UNITED STATES

3. I certify pursuant to 28 U.S.C. § 1746 under penalty of perjury under the laws of the United States to the best of my knowledge, information, and belief, that the parties to litigation pending in the United States in which the Debtor is a party at the time of the filing of the Debtor's chapter 15 petition for recognition of a foreign main proceeding are listed in Schedule 1 hereto.

III. ENTITIES AGAINST WHOM PROVISIONAL RELIEF IS SOUGHT PURSUANT TO 11 U.S.C. § 1519

1. Attached as Schedule 2 hereto, the Foreign Representative has included a list of the names and addresses of substantially all parties against whom provisional relief is sought.

[Remainder of Page Left Intentionally Blank]

I, Ronald P. Mathison, declare under penalty of perjury, that I have reviewed the above Verified List and that the information contained therein is true and correct to the best of my knowledge, information, and belief.

Dated: July 13, 2020

/s/ Ronald P. Mathison

Ronald P. Mathison, Petitioner and
Foreign Representative

Schedule 1

Litigation Parties

DeMarcus Curry v. Calfrac:

Steven Sachs
Espinoza Law Firm, PLLC
10202 Heritage Blvd.
San Antonio, TX 78216
Email: Steven@espinozafirm.com

Voorhies v. Wildcat Minerals, LLC et al.

Plaintiff's Counsel:

Lance H. Lubel
Lubel Voyles LLP
675 Bering Drive, Suite 850
Houston, TX 77057
Email: lance@lubelvoyles.com

Marcus R. Spagnoletti; Eric J. Rhine
Spagnoletti Law Firm
401 Louisiana Street, 8th Floor
Houston, TX 77002
Email: mspagnoletti@spaglaw.com;
erhine@spaglaw.com

Registered Agent:

Calfrac Well Services Corp.
Serving Registered Agent Corporation Service Company
D/B/A CSC Lawyers Incorporating Service Company
211 E 7th Street Suite 620
Austin, TX 78701

Soo Line Railroad Company (d/b/a Canadian Pacific) v. Dakota Gold Transfer-Plaza, LLC; and Calfrac

Dakota Gold's Counsel:

Lee M. Grossman

Severson, Wogsland & Liebl, PC

4627 44th Ave. S, Ste. 108

Fargo, ND 58104

lee.grossman@swlattorneys.com

Canadian Pacific's Counsel:

Mark R. Hanson

Nilles Law Firm

201 North 5th Street

Fargo, ND 58102

mhanson@nilleslaw.com

John K. Fiorilla

Dyer & Peterson PC

322 US Highway 46, Suite 220e

Parsippany, NJ 07054

jfiorilla@dyerpetereson.com

Contence Sloan v. Calfrac

Plaintiff:

Contence Sloan

2001 Harvest Hills Ave., Apt. 127

Williston, ND 58801

Sha4133@yahoo.com

Jose Bonilla v. Calfrac / Liberty Mutual

Plaintiff's Counsel:

Michael J. Doyle
2501 San Pedro Drive NE
Suite 2058
Albuquerque, NM 87110
mikedoyleatty@gmail.com

Calfrac / Liberty Mutual's Counsel:

Neysa E. Lujan
Butt, Thornton, & Baehr PC.
4101 Indian School Road NE
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Albuquerque, NM 87110
nelujan@btblaw.com

Loyd Brath v. Calfrac / Liberty Mutual

Plaintiff's Counsel:

Christopher H. Richter, Esq.
Killin, Davis, Richter & Mayle P.C.
PO Box 4859
Grand Junction, CO 81502
nickl@killianlaw.com

Calfrac / Liberty Mutual's Counsel:

Maureen Harrington, Esq.
5670 Greenwood Plaza Blvd.
Suite 400
Greenwood Village, CO 80111
DenverLegalWC@libertymutual.com

Mickey Olson v. Calfrac / Liberty Mutual

Plaintiff's Counsel:

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Calfrac / Liberty Mutual's Counsel:

Jonathan E. Dominguez
P.O. Box 3170
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jedominguez@btblaw.com

DeMarcus Curry v. Calfrac / Liberty Mutual

Plaintiff:

DeMarcus Curry
PO BOX 3170
Albuquerque, NM 87190
demarcus.curry2836@gmail.com

Calfrac / Liberty Mutual's Counsel:

Christopher Esson
Downs Stanford, P.C.
2001 Bryan Street
Suite 4000
Dallas, TX 75201
cession@downstanford.com

Schedule 2

Provisional Relief Parties

First Lien Agent

HSBC Bank Canada
407 – 8th Avenue S.W.
Calgary, Alberta T2P 1E5
Attention: Vice President
Facsimile: (403) 693-8556

HSBC Contact: bruce.robinson@hsbc.ca

Counsel:

Ian Cooper; Shauna Crothers; Daniel E. Sears; Josef Kruger
Borden Ladner Gervais LLP
Centennial Place, East Tower
520 3rd Avenue SW
Suite 1900
Calgary, AB
T2P 0R3
Facsimile: (403) 266-1395
ICooper@blg.com; SCrothers@blg.com; DSears@blg.com ; JKruger@blg.com

Second Lien Notes Trustee

Wilmington Trust, National Association
50 South Sixth Street, Suite 1290
Minneapolis, MN 55402
Attention: Calfrac Holdings Notes Administrator
Facsimile: (612) 217-5651

Wilmington Trust Contact: svilhauer@wilmingtontrust.com

Counsel:

Ronald Hewitt
Covington & Burling LLP
The New York Times Building, 620 Eighth Avenue
New York, NY 10018-1405
Facsimile: (212) 841-1010
rhewitt@cov.com

Unsecured Notes Trustee

Wells Fargo Bank, National Association
333 S. Grand Ave., 5th Floor
Los Angeles, CA 90071
Attention: Corporate Trust Service – Administrator for Calfrac Holdings, Inc.

Wells Fargo Contact: casey.boyle@wellsfargo.com

Counsel

Yesenia D. Batista
Thomson Hine
335 Madison Avenue
12 Floor
New York, NY 10017-4611
Facsimile: (212) 344-6101
Yesenia.Batista@ThompsonHine.com

G2S2 Capital (Large Shareholder and Unsecured Noteholder)

Paola Calce
Clarke Inc.
401 Bay St., Suite 2704
Toronto, ON
M5H 2Y4
Facsimile: (416) 640-1834
pcalce@clarkeinc.com

AIMCO (Largest Shareholder and Unsecured Noteholder)

Neville Jugnauth
Torys LLP
525 – 8th Avenue S.W., 46th Floor
Eighth Avenue Place East
Calgary, Alberta T2P 1G1 Canada
Facsimile: (403) 776-3800
njugnauth@torys.com

DeMarcus Curry v. Calfrac

Plaintiff's Counsel:

Steven Sachs
Espinoza Law Firm, PLLC
10202 Heritage Blvd.
San Antonio, TX 78216
Steven@espinozafirm.com

Voorhies v. Wildcat Minerals, LLC et al.

Plaintiff's Counsel:

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Houston, TX 77057
lance@lubelvoyles.com

Marcus R. Spagnoletti; Eric J. Rhine
Spagnoletti Law Firm
401 Louisiana Street, 8th Floor
Houston, TX 77002
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Soo Line Railroad Company (d/b/a Canadian Pacific) v. Dakota Gold Transfer-Plaza, LLC; and Calfrac

Plaintiff's Counsel:

Lee M. Grossman
Severson, Wogsland & Liebl, PC
4627 44th Ave. S, Ste. 108
Fargo, ND 58104
lee.grossman@swlattorneys.com

Contence Sloan v. Calfrac

Plaintiff:

Contence Sloan
2001 Harvest Hills Ave., Apt. 127
Williston, ND 58801
Sha4133@yahoo.com

Jose Bonilla v. Calfrac / Liberty Mutual

Plaintiff's Counsel:

Michael J. Doyle
2501 San Pedro Drive NE
Suite 2058
Albuquerque, NM 87110
mikedoyleatty@gmail.com

Calfrac / Liberty Mutual's Counsel:

Neysa E. Lujan
Butt, Thornton, & Baehr PC.
4101 Indian School Road NE
Suite 300S
Albuquerque, NM 87110
nelujan@btblaw.com

Loyd Brath v. Calfrac / Liberty Mutual

Plaintiff's Counsel:

Christopher H. Richter, Esq.
Killin, Davis, Richter & Mayle P.C.
PO Box 4859
Grand Junction, CO 81502
nickl@killianlaw.com

Calfrac / Liberty Mutual's Counsel:

Maureen Harrington, Esq.
5670 Greenwood Plaza Blvd.
Suite 400
Greenwood Village, CO 80111
DenverLegalWC@libertymutual.com

Mickey Olson v. Calfrac / Liberty Mutual

Plaintiff's Counsel:

John Hightower
5670 Greenwood Plaza Blvd.
Suite 400
Greenwood Village, CO 80111
jshightower@sbcw-law.com

Calfrac / Liberty Mutual's Counsel:

Jonathan E. Dominguez
P.O. Box 3170
Albuquerque, NM 87190
jedominguez@btblaw.com

DeMarcus Curry v. Calfrac / Liberty Mutual

Plaintiff:

DeMarcus Curry
PO BOX 3170
Albuquerque, NM 87190
demarcus.curry2836@gmail.com

Calfrac / Liberty Mutual's Counsel:

Christopher Esson
Downs Stanford, P.C.
2001 Bryan Street
Suite 4000
Dallas, TX 75201
cession@downstanford.com

Calfrac Well Services Corp.
Chapter 15 Voluntary Petition Attachments

Item 11. A corporate ownership statement containing the information described in Rule 7007.1 of the Federal Rules of Bankruptcy Procedure.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re

Chapter 15

Calfrac Well Services Corp.,

Case No. 20-[____] (____)

Debtor in a Foreign Proceeding

STATEMENT OF CORPORATE OWNERSHIP

Pursuant to Rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure, the following is a list of all corporations, other than governmental units, that directly or indirectly own 10% or more of any class of interests in the Debtor:

Name	Percentage of Interest Held
Calfrac Well Services Ltd.	100%

I, Ronald P. Mathison, declare under penalty of perjury, that I have reviewed the above Statement of Corporate Ownership and that the information contained therein is true and correct to the best of my knowledge, information, and belief.

Dated: July 13, 2020

/s/ Ronald P. Mathison

Ronald P. Mathison, Petitioner and
Foreign Representative

Calfrac Well Services Corp.
Chapter 15 Voluntary Petition Attachments

Addendum A. Statement Pursuant to 11 U.S.C. § 1515(c).

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re

Calfrac Well Services Corp.,

Debtor in a Foreign Proceeding

Chapter 15

Case No. 20-[____] (____)

STATEMENT REGARDING KNOWN FOREIGN PROCEEDINGS

I, Ronald P. Mathison, pursuant to 28 U.S.C. § 1746, hereby declare under penalty of perjury under the laws of the United States as follows:

1. I am the duly appointed foreign representative (the “**Foreign Representative**”) of the above-captioned debtor (the “**Debtor**”) which is the subject of proceedings regarding an arrangement under the Canada Business Corporations Act, R.S.C. 1985, c. C-44 (the “**Canadian Proceedings**”) concerning the Debtor currently pending before the Court of Queen's Bench of Alberta (the “**Canadian Court**”).

2. I respectfully submit this statement, as required under section 1515(c) of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “**Bankruptcy Code**”), in support of the verified chapter 15 petition filed by the Foreign Representative seeking recognition by the United States Bankruptcy Court for the Southern District of Texas of the Canadian Proceedings as foreign main proceedings or, in the alternative, foreign nonmain proceedings.

3. Pursuant to the requirements of section 1515(c) of the Bankruptcy Code, to the best of my knowledge, the Canadian Proceedings currently pending before the Canadian Court are the only proceedings under a law relating to adjustment of debt of any kind pending with respect to

the Debtor and thus is the only known “foreign proceeding” with respect to the Debtor, as that term is defined in section 101(23) of the Bankruptcy Code.

[Remainder of Page Left Intentionally Blank]

I, Ronald P. Mathison, declare under penalty of perjury, that I have reviewed the above Statement Regarding Known Foreign Proceedings and that the information contained therein is true and correct to the best of my knowledge, information, and belief.

Dated: July 13, 2020

/s/ Ronald P. Mathison

Ronald P. Mathison, Petitioner and
Foreign Representative